

Loan Status

Loan status can be determined by reviewing the overview screen and notes screen. The overview screen will give you all the details you need, while the notes will give you insight into any internal conversations the loan team is having.

1. Review Loan Status:

- a. **Go** To loan.
- b. **Review** Overview Screen. (It's the default screen when you enter a loan)
- c. **Click** Notes Screen.
- d. **Review** Notes to see internal communication.

Need help?

- Wholesale Support **(855) 399-6242**
- **Resource Library**